

DAVY

my **DAVY**

**myDavy** is the easy way to access your Davy account online, helping you view and manage all of your investments in one place, wherever and whenever you want – all in a completely secure environment.



## Key benefits include:

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### Online correspondence

It's a lot more secure to receive and store your account correspondence through myDavy. Online correspondence is also better for the environment because it reduces the amount of paper you receive from us. You'll simply get an alert by email to let you know when you have new correspondence such as contract notes, valuations, nominee statements and tax packs.

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### Simplified navigation

We have introduced a new 'My Profile' area to enable you to effortlessly administer your account, change passwords securely and manage your online correspondence.

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### Single view of your investments

Now you can conveniently view all your investments in one place, seeing your account valuation – broken down by each holding.

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### Seamless access

Designed with mobile and tablet in mind, myDavy enables you to access the service via the device of your choice with no compromise in quality.

**So, see overleaf for our handy guide on how to register for myDavy, if you haven't already and how to switch to online correspondence.**

## myDavy Registration Form

In the case of joint accounts, we require both names, email addresses, mobile numbers and signatures. Please use **BLOCK LETTERS** when filling in the below form.

Your Davy account number(s). Please list all Davy accounts that you wish to register for myDavy and/or to receive online correspondence for:

Name (individual account)

Name 2 (if joint account)

Email address (individual account)

Email address 2 (if joint account)

(Your email address(es) will be used for password reset and for alerts if you choose to receive online correspondence)

Mobile number (individual account)

Mobile number 2 (if joint account)

(For additional security purposes, an authentication code will be sent to your mobile phone(s) by SMS each time you log into your account, including joint accounts other than online trading accounts. For joint online trading accounts only the primary mobile number given will be used. This authentication code must be used in addition to your username and password before you can access myDavy.)

I/We would like to access **my/our Davy account(s) online** via myDavy and request Davy to send me/us a username and password.

I/We would like to receive **online correspondence** such as Contract Notes, Valuations, Nominee Statements, Tax Packs as they become available online in place of paper copies by post. (Please note that online correspondence is only available if you currently have access to myDavy or if you choose to register for myDavy above).

I/We confirm that the information above is correct and if this information changes I/we undertake to update it within my/our account settings or myDavy, or to inform Davy in writing of any changes. I/We have read and accepted the terms and conditions of service for online correspondence set out in the Davy terms of service.

Client signature

Client signature 2 (if joint account)

Date

Date

In the case of joint accounts, we require both signatures.

Please complete this form onscreen, print a copy, sign it, and send it to us at: FREEPOST, Davy, 49 Dawson Street, Dublin 2.



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# How to register for myDavy

1. If you don't have access just complete the enclosed myDavy registration form and send it back to us.
2. We will forward you a username and details of how to access myDavy.

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## How to switch to online correspondence

1. If you already have access, simply log in to myDavy and click the 'My Profile' icon.
2. Navigate to the relevant account (if you have more than one).
3. Under 'Online Correspondence', simply select 'Receive Important Information Online'.
4. You're done!

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myDavy is the name of the secure area of the website where you can access your Davy account online.

### Marketing Communications

As a valued client of Davy we may, from time to time, send you articles and other forms of communication, for example our quarterly MarketWatch publication. However if you no longer wish to receive these marketing communications from us, you may contact us by emailing [optout@davy.ie](mailto:optout@davy.ie) or by writing to FREEPOST, Davy, 49 Dawson Street, Dublin 2 to indicate this preference.

J&E Davy, trading as Davy, is regulated by the Central Bank of Ireland. Davy is a member of the Irish Stock Exchange and the London Stock Exchange. In the UK, Davy is authorised by the Central Bank of Ireland and authorised and subject to limited regulation by the Financial Conduct Authority. Details about the extent of our authorisation and regulation by the Financial Conduct Authority are available from us on request.